

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re **Whittaker Builders, Inc.**,  
 Debtor

Case No. **09-50336**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>62,728,521.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>2,528,425.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>90,690,237.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>238.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>35</b>		<b>5,218,469.45</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>45</b>			
Total Assets			<b>65,256,946.00</b>		
Total Liabilities				<b>95,908,944.45</b>	

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re **Whittaker Builders, Inc.**,  
 Debtor

Case No. **09-50336**

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Raw Ground and partially developed land		-	16,543,700.00	0.00
Construction in Process		-	20,046,706.00	0.00
Amenities - New Town		-	6,149,460.00	0.00
New Town - Start Up		-	1,750,000.00	0.00
Commercial		-	2,292,790.00	0.00
Finished Lots		-	15,870,865.00	0.00
Lot M-7 Whitmoor		-	75,000.00	0.00
**The values stated above are Debtor's cost per its books and records and the current market value of the property may be different.		-	0.00	0.00

Sub-Total > **62,728,521.00** (Total of this page)Total > **62,728,521.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Debtor maintains warranty reserve account, payroll account, and operating account at First Bank (balance is in the aggregate and is approximate)</b>	-	<b>300,000.00</b>
		<b>Enterprise Bank</b>	-	<b>2,053.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Lease deposits from tenants listed on Sch G. Deposits are held by Mills Properties, Inc. at Pulaski Bank</b>	-	<b>19,350.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.		<b>Furniture at display units at Debtor's cost</b>	-	<b>91,281.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Debtor has general liability, workers compensation, and property insurance policies.</b>	-	<b>Unknown</b>
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **412,684.00**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>Whittaker Builders Employee 401K &amp; Profit Sharing Plan</b>	-	<b>0.00</b>
		<b>Ekon Benefits - Third party administrator of plan</b>	-	<b>0.00</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Debtor owns 100% of the membership interest in the following entities that are, along with Debtor and affiliated entities, Jointly Administered Debtors. GW Lumber LLC LC Title Company LLC Heritage at Hawk Ridge, L.L.C.</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Escrow - Wentzville (unknown amount)</b>	-	<b>763,955.00</b>
		<b>Escrow - O'Fallon \$14,000.00</b>		
		<b>Amounts due from Debtor affiliates</b>		
		<b>New Town Coffee Cottage, LLC \$21,850</b>		
		<b>LC Title Company, \$41,000</b>		
		<b>GW Lumber LLC \$14,284</b>		
		<b>Amounts due from nondebtor affiliates ?</b>		
		<b>New Town at St. Charles, LLC \$400,000 note</b>		
		<b>New Town at St. Charles, LLC \$208,321</b>		
		<b>New Town Courier, LLC \$28,500</b>		
		<b>New Town Fitness, LLC \$50,000</b>		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			

Sub-Total > **763,955.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Automobiles</b>	-	<b>229,060.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office furnituere and equipment</b>	-	<b>304,774.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Computer Hardware &amp; Software</b>	-	<b>64,008.00</b>
		<b>Misc. pieces of machinery and equipment</b>	-	<b>613,944.00</b>
30. Inventory.	<b>X</b>			

Sub-Total > **1,211,786.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Whittaker Builders, Inc.**

Case No. **09-50336**

Debtor

SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Claim for forfeiture of Earnest Money against Joseph and Vicki Riley.	-	140,000.00

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>loans secured by assets of Debtor and of certain affiliated debtors, whose cases have been jointly administered.</b>				<b>90,690,237.00</b>	<b>Unknown</b>
<b>First Bank 11901 Olive Blvd St Louis, MO 63141</b>	<b>X</b>	<b>-</b>		Value \$ <b>Unknown</b>				
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>90,690,237.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>90,690,237.00</b>	<b>0.00</b>

0 continuation sheets attached



In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Withholding</b>					
<b>Illinois Dept of Revenue P.O. Box 19447 Springfield, IL 62794-9447</b>	-						<b>28.00</b>	<b>0.00</b>
								<b>28.00</b>
Account No.								
<b>Illinois Director of Revenue P.O. Box 19300 Springfield, IL 62794-8930</b>	-						<b>190.00</b>	<b>0.00</b>
								<b>190.00</b>
Account No. <b>unknown</b>			<b>unknown</b>					
<b>Internal Revenue Service Bankruptcy Section, Mail Code 5028 STL PO Box 66778 Saint Louis, MO 63166</b>	-		<b>for information only</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
								<b>Unknown</b>
Account No.								
<b>Missouri Dept of Revenue P.O. Box 475 Jefferson City, MO 65105-0475</b>	-						<b>20.00</b>	<b>0.00</b>
								<b>20.00</b>
Account No. <b>unknown</b>			<b>unknown</b>					
<b>St. Charles County Collector 201 N. Second St. Ste. 134 Saint Charles, MO 63301</b>	-		<b>for information only</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>	<b>Unknown</b>
								<b>Unknown</b>
Subtotal								<b>0.00</b>
(Total of this page)							<b>238.00</b>	<b>238.00</b>
Total								<b>0.00</b>
(Report on Summary of Schedules)							<b>238.00</b>	<b>238.00</b>

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>2-10 Home Buyers Wrnty 3587 Parkway Lane Norcross,, GA 30092</b>	-					<b>3,676.91</b>
Account No.						
<b>A &amp; S Septic And Utility P.O. Box 280 New Melle, MO 63365</b>	-					<b>1,500.00</b>
Account No.						
<b>AB Display &amp; Sign Co # 49 Hwy T Foristell, MO 63348</b>	-					<b>2,117.67</b>
Account No.						
<b>Absopure Water P.O. Box 701760 Plymouth, MI 48170</b>	-					<b>34.10</b>
Subtotal (Total of this page)						<b>7,328.68</b>

34 continuation sheets attached

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>ACI Concrete Placement</b> <b>19945 W 157th St</b> <b>Olathe, KS 66062</b>		-					<b>2,169.42</b>
Account No.							
<b>Acuity Brands Lighting</b> <b>P.O. Box 100863</b> <b>Atlanta, GA 30384</b>		-					<b>22,869.41</b>
Account No.							
<b>Aladdin Insulation Inc</b> <b>2950 Elm Point Ind Dr</b> <b>St Charles, MO 63301</b>		-					<b>6,734.00</b>
Account No.							
<b>Allmail, USA, Inc.</b> <b>8517 Mid County Ind Dr</b> <b>St. Louis, MO 63114</b>		-					<b>2,593.98</b>
Account No.							
<b>Ambassador Flooring</b> <b>17770 Chesterfield Airport Road</b> <b>Chesterfield, MO 63005</b>		-					<b>7,112.88</b>
Sheet no. <u>1</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>41,479.69</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Ameren IP</b> <b>P.O. Box 66884</b> <b>St. Louis, MO 63166-6884</b>	-					<b>328.00</b>
Account No.						
<b>Ameren UE</b> <b>P.O. Box 66149</b> <b>MC 330 Attn Janie</b> <b>St Louis, MO 63166-6529</b>	-					<b>6,194.00</b>
Account No.						
<b>American Arbitration Assn</b> <b>13455 Noel Road Ste 1750</b> <b>Dallas, TX 75240</b>	-					<b>6,875.00</b>
Account No.						
<b>American Burglary and Fire Inc</b> <b>507 Rudder Road</b> <b>Fenton, MO 63026</b>	-					<b>84.00</b>
Account No.						
<b>Amerisure Companies</b> <b>26777 Halsted Road</b> <b>Farmington Hills, MI 48331</b>	-					<b>767.36</b>
Sheet no. <b>2</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>14,248.36</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Anchor Industries Inc</b> <b>1100 Burch Drive</b> <b>Evansville, IN 47733</b>		-					<b>9,607.18</b>
Account No.							
<b>Zach Andrews</b>		-					<b>103.63</b>
Account No.							
<b>Appletree Answering Service</b> <b>Dept. 2041</b> <b>P.O. Box 122041</b> <b>Dallas, TX 75312-2041</b>		-					<b>32.85</b>
Account No.							
<b>Applied Industrial Tech</b> <b>22510 Network Place</b> <b>Chicago, IL 60673-1225</b>		-					<b>156.53</b>
Account No.							
<b>Aramark Uniform Services</b> <b>P.O. Box 60445</b> <b>St Louis, MO 63160-0445</b>		-					<b>479.88</b>
Sheet no. <b>3</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>10,380.07</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Art Concrete &amp; Tool Inc</b> <b>1743 Scherer Parkway</b> <b>St Charles, MO 63303</b>	-					<b>9,119.56</b>
Account No.						
<b>AT&amp;T</b> <b>P.O. Box 5001</b> <b>Carol Stream, IL 60197-5001</b>	-					<b>1,656.12</b>
Account No.						
<b>AT&amp;T</b> <b>P.O. Box 2971</b> <b>Omaha, NE 68103-2971</b>	-					<b>862.44</b>
Account No.						
<b>AT&amp;T</b> <b>P.O. Box 5019</b> <b>Carol Stream, IL 60197-5019</b>	-					<b>305.96</b>
Account No.						
<b>Auto-Owners Insurance</b> <b>P.O. Box 30315</b> <b>Lansing, MI 48909-7815</b>	-					<b>4,242.33</b>
Sheet no. <b>4</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>16,186.41</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Baker's Ice Company, Inc</b> <b>2120 Ice Street</b> <b>Pacific, MO 63069</b>	-					<b>103.92</b>
Account No.						
<b>Batteries Plus Inc</b> <b>Box 433</b> <b>Ballwin, MO 63022</b>	-					<b>21.76</b>
Account No.						
<b>Beam of St. Louis</b> <b>2505 Metro Blvd.</b> <b>Maryland Hgts, MO 63043</b>	-					<b>49.35</b>
Account No.						
<b>Beilsmith Bros Inc</b> <b>3070 Mercantile Ind. Dr</b> <b>Saint Charles, MO 63301</b>	-					<b>12,974.23</b>
Account No.						
<b>Bills Service Center Inc</b> <b>509 Sonderen</b> <b>O'Fallon, MO 63366-2632</b>	-					<b>47.28</b>
Sheet no. <u>5</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>13,196.54</b>



In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Bobcat of St Louis Inc</b> <b>401 W. Outer Rd</b> <b>St Louis, MO 63088</b>	-					<b>95.60</b>
Account No.						
<b>Bobroff, Hesse, Lindmark &amp; Martone</b> <b>1650 Des Peres Road 200</b> <b>St Louis, MO 63131</b>	-					<b>1,853.75</b>
Account No.						
<b>Bud's Automotive, Inc</b> <b>2889 N Hwy 94</b> <b>St Charles, MO 63301</b>	-					<b>24.00</b>
Account No.						
<b>Buildingstars, Inc</b> <b>11489 Page Service Rd.</b> <b>St.Louis, MO 63146-3529</b>	-					<b>750.00</b>
Account No.						
<b>C Bennett Building Supply Inc.</b> <b>1700 W. Terra Lane</b> <b>O'Fallon, MO 63366</b>	-					<b>642.60</b>
Sheet no. <b>6</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>3,365.95</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Carter Waters LLC 2440 West Pennway P.O. Box 412676 Kansas City, MO 64141</b>	-					<b>2,458.42</b>
Account No.						
<b>Central States Health Welfare &amp; Pension Fund Dept 10291 Palatine, IL 60055-0291</b>	-					<b>512.00</b>
Account No.		<b>withdrawal liability</b>				
<b>Central States SE and SW Pension PO BOX 5109 Des Plaines, IL 60017-5109</b>	-		<b>X</b>	<b>X</b>	<b>X</b>	<b>1,000,000.00</b>
Account No.						
<b>Centurytel P.O. Box 4300 Carol Stream, IL 60197-4300</b>	-					<b>407.25</b>
Account No.						
<b>Charles L. Crane Agency P.O. Box 60359 Saint Louis, MO 63160-0359</b>	-					<b>3,904.00</b>
Sheet no. <b>7</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>1,007,281.67</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Charter Communications</b> <b>P.O. Box 790239</b> <b>St. Louis, MO 63179-0239</b>		-					<b>105.47</b>
Account No.							
<b>Charter Media St.Louis</b> <b>P.O. Box 957926</b> <b>St. Louis, MO 63195</b>		-					<b>3,735.85</b>
Account No.							
<b>City Of St Charles</b> <b>200 N 2nd St</b> <b>St Charles, MO 63301</b>		-					<b>1,834.35</b>
Account No.							
<b>City of St Charles-Water</b> <b>200 North 2nd St</b> <b>St Charles, MO 63301</b>		-					<b>1,566.00</b>
Account No.							
<b>City Of Wentzville Water</b> <b>310 W. Pearce Blvd</b> <b>Wentzville, MO 63385</b>		-					<b>422.00</b>
Sheet no. <b>8</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>7,663.67</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>CLC Steel Inc</b> <b>P.O. Box 510527</b> <b>St Louis, MO 63151-0527</b>	-					<b>688.45</b>
<b>Clear Channel Broadcast</b> <b>5556 Collections Center Dr</b> <b>Chicago,, IL 60693</b>	-					<b>4,072.75</b>
<b>Commerce Bank</b> <b>Trust Fringe Benefit D</b> <b>P.O. Box 16583</b> <b>St Louis, MO 63105-1083</b>	-					<b>4,551.48</b>
<b>Cordes &amp; Company</b> <b>5299 DTC Blvd</b> <b>Ste. 815</b> <b>Englewood, CO 80111</b>	-	<b>unknown</b> <b>amounts due pursuant to First Bank</b> <b>Consultant</b> <b>Subject to setoff.</b>			<b>X</b>	<b>19,159.36</b>
<b>Jason Crane</b>	-					<b>130.00</b>
Sheet no. <b>9</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		Subtotal (Total of this page)				<b>28,602.04</b>

In re **Whittaker Builders, Inc.**

Case No. 09-50336

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>CREC Cuiver River Electric P.O. Box 790059 St. Louis, MO 63179-0059</b>	-						<b>979.63</b>
Account No.  <b>Cuivre River Electric Co-op 1112 E. Cherry St. Troy, MO 63379</b>	-						<b>980.00</b>
Account No.  <b>Dale Sign Service Inc. 13652 Manchester Road St. Louis, MO 63131</b>	-						<b>2,640.00</b>
Account No.  <b>DCS St Louis Inc P.O. Box 510646 St Louis, MO 63151-0646</b>	-						<b>300.00</b>
Account No.  <b>Design Aire Inc 3940 Taussig Rd Bridgeton, MO 63044</b>	-						<b>1,421.00</b>
<b>Subtotal (Total of this page)</b>							<b>6,320.63</b>

Sheet no.   10   of   34   sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Dickherber Electric Inc</b> <b>1708 South Fifth Street, PO Box 399</b> <b>St Charles, MO 63303</b>	-						<b>11,770.00</b>
Account No.							
<b>Dillard's Landscaping</b> <b>3061 Sand Road</b> <b>Edwardsville, IL 62025</b>	-						<b>150.00</b>
Account No.							
<b>Diversified Commercial Services</b> <b>P.O. Box 51508</b> <b>St Louis, MO 63151-0508</b>	-						<b>7,393.00</b>
Account No.							
<b>Double Image Co</b> <b>1724 Flint Hill Park Ln</b> <b>Wentzville, MO 63385</b>	-						<b>12,764.40</b>
Account No.							
<b>East Hiram Street</b> <b>P.O. Box 797081</b> <b>St.Louis,, MO 63179</b>	-						<b>1,829.93</b>
Sheet no. <u>11</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>33,907.33</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>East Lime Kiln Condos</b> <b>P.O. Box 66911-Dept Df</b> <b>St.Louis,, MO 63166</b>		-					<b>736.00</b>
Account No.							
<b>EMMIS St Louis 97.1 FM</b> <b>1193 Reliable Parkway</b> <b>Chicago, IL 60686-0011</b>		-					<b>4,758.75</b>
Account No.							
<b>Equip Rental Sales</b> <b>420 S. Church St.</b> <b>St. Peters, MO 63376</b>		-					<b>241.25</b>
Account No.							
<b>Erosion &amp; Drainage Products</b> <b>743 Goddard Avenue</b> <b>Chesterfield, MO 63005</b>		-					<b>389.80</b>
Account No.							
<b>Executive Business Prod</b> <b>10407-A Baur Drive</b> <b>St Louis, MO 63132</b>		-					<b>80.68</b>
Sheet no. <u>12</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,206.48</b>

In re **Whittaker Builders, Inc.**

Case No. 09-50336

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Farrell Calhoun Inc</b> <b>P.O. Box 1000 Dept 473</b> <b>Memphis, TN 38148-0473</b>		-					<b>282.31</b>
Account No.							
<b>Ferguson Enterprises Inc.</b> <b>6745 Romiss Court</b> <b>Saint Louis, MO 63134</b>		-					<b>8,998.49</b>
Account No.							
<b>Fire Safety Inc.</b> <b>420 N. Wood River Ave</b> <b>P.O.Box 19</b> <b>Wood River, IL 62095-0019</b>		-					<b>154.11</b>
Account No.							
<b>Floyd Glass Co</b> <b>1889 Old Hwy 94 S</b> <b>St Charles, MO 63303-3719</b>		-					<b>177.95</b>
Account No.							
<b>Frank Fischer Inc</b> <b>8904 Taussig</b> <b>Bridgeton, MO 63044</b>		-					<b>34,939.60</b>
<div> <div>Sheet no. <u>13</u> of <u>34</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> </div> <div> <div>Subtotal</div> <div>(Total of this page)</div> </div>							<b>44,552.46</b>



In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Fred Weber Inc P.O. Box 500816 St Louis, MO 63150</b>	-						<b>15,006.95</b>
Account No.							
<b>General Electric Company GE/RCA Consumer Service P.O. Box 641288 Pittsburgh, PA 15264-1288</b>	-						<b>6,872.91</b>
Account No.			<b>loans to company</b>				
<b>Greg Whittaker 3333-4 Rue Royale St. Charles, MO 63301</b>	-						<b>2,800,000.00</b>
Account No.			<b>accrued but unpaid salary, some of which may be entitled to priority</b>				
<b>Gregory Whittaker 3333-4 Rue Royale Saint Charles, MO 63301</b>	-						<b>95,000.00</b>
Account No.							
<b>Gutter Sales Co 1208 Harvestowne Ind D St Charles, MO 63304</b>	-						<b>1,898.00</b>
Sheet no. <b>14</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>2,918,777.86</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Hallmark Stone LLC</b> <b>2200 Cassens Drive</b> <b>Fenton, MO 63026</b>	-						<b>2,675.00</b>
Account No.							
<b>Hamco Business Info Supplies</b> <b>137 Weldon Parkway</b> <b>Maryland Hgts, MO 63043</b>	-						<b>113.61</b>
Account No.							
<b>Handy Automotive</b> <b>22 Fee Fee Road</b> <b>Maryland Hgts, MO 63043</b>	-						<b>900.63</b>
Account No.							
<b>Hartford</b> <b>P.O. Box 2907</b> <b>Hartford, CT 06104-2907</b>	-						<b>3,216.22</b>
Account No.							
<b>HD Supply Waterworks,Ltd</b> <b>P.O. Box 503660</b> <b>St. Louis, MO 63150-3660</b>	-						<b>10,124.85</b>
Sheet no. <u>15</u> of <u>34</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>17,030.31</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Home Depot/GECF</b> <b>P.O. Box 6031</b> <b>The Lakes, NV 88901-6031</b>	-					<b>401.67</b>
Account No.						
<b>Home-Tech Inc</b> <b>71 Triad South Drive</b> <b>St Charles, MO 63304</b>	-					<b>803.00</b>
Account No.						
<b>Huber Ring Helm &amp; Co</b> <b>P.O. Box 89</b> <b>St Louis, MO 63166</b>	-					<b>12,125.00</b>
Account No.						
<b>Hydraflow Equip Co Inc</b> <b>8125 Brentwood Ind Dr</b> <b>St Louis, MO 63144</b>	-					<b>662.47</b>
Account No.						
<b>Hydrologic Water Mgmt</b> <b>P.O. Box 27937</b> <b>Golden Valley, MN 55427-9998</b>	-					<b>87.58</b>
Sheet no. <b>16</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>14,079.72</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>IESI-North/BCS</b> <b>P.O. Box 650297</b> <b>Dallas, TX 75265</b>	-					<b>331.23</b>
<b>Illinois-American Water</b> <b>P.O. Box 94551</b> <b>Palatine,, IL 60094-4551</b>	-					<b>231.00</b>
<b>Industrial Rope Supply</b> <b>P.O. Box 33169</b> <b>Cincinnati,, OH 45233</b>	-					<b>34.95</b>
<b>J Bathe Electric Co Inc</b> <b>71 Triad South Drive</b> <b>St Charles, MO 63304</b>	-					<b>55,350.23</b>
<b>J Bathe Electric Co Inc</b> <b>71 Triad South Drive</b> <b>St Charles, MO 63304</b>	-	<b>purchases made and paid for by checks which</b> <b>First Bank refused to honor</b>				<b>1,999.00</b>
Sheet no. <b>17</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>57,946.41</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Jaffe Lighting Inc 11769 Manchester Des Peres, MO 63131</b>	-						<b>45.06</b>
Account No.							
<b>Jehlings Hardware 2020 First Capitol Dr St Charles, MO 63301</b>	-						<b>95.93</b>
Account No.							
<b>Joerling Bros Truck Inc P.O. Box 215 New Melle, MO 63365</b>	-						<b>1,461.53</b>
Account No.							
<b>John Fabick Tractor Co P.O. Box 795141 St. Louis, MO 63179-0795</b>	-						<b>1,959.70</b>
Account No. <b>none</b>			<b>2007 alleged breach of contract claim</b>			<b>X</b>	
<b>Joseph &amp; Vicki Riley 5500 Wooded Creek Dr. Saint Charles, MO 63304</b>	-						<b>140,000.00</b>
Sheet no. <b>18</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>143,562.22</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>K &amp; P Precast, Inc.</b> <b>1661 Kemmar Ct.</b> <b>O Fallon, MO 63366</b>	-	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				<b>1,376.70</b>
Account No.  <b>K B Install LLC</b> <b>1550 Progress West Lane</b> <b>O'Fallon, MO 63366</b>	-					<b>824.95</b>
Account No.  <b>Richard Kennison</b> <b>3212-2 Rue Royale</b> <b>St. Charles, MO 63301</b>	-					<b>2,150.00</b>
Account No.  <b>Kienstra Concrete, Inc.</b> <b>755 S. New Ballas Road, Suite 150</b> <b>St Louis, MO 63141</b>	-	goods/services - may be duplicative of claims asserted against affiliates.		<b>X</b>		<b>23,759.50</b>
Account No.  <b>Kirchner Block &amp; Brick</b> <b>12901 St. Charles Rk Rd</b> <b>Bridgeton, MO 63044-2485</b>	-					<b>128.79</b>
Sheet no. <b>19</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>28,239.94</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>KMOX Bank One P.O. Box 73758 Chicago, IL 60673-7758</b>	-						<b>7,225.00</b>
Account No.							
<b>KSDK 1000 Market Street St. Louis, MO 63101</b>	-						<b>3,570.00</b>
Account No.							
<b>Laborers Fringe Benefit P. O. Box 843114 Kansas City, MO 64184</b>	-						<b>24,069.90</b>
Account No.							
<b>Laclede Gas Company Drawer 2 St Louis, MO 63171</b>	-						<b>970.00</b>
Account No.							
<b>Lafarge Corporation 2500 Old Highway 94 South St Charles, MO 63303</b>	-						<b>233.70</b>
Sheet no. <b>20</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>36,068.60</b>
Subtotal (Total of this page)							<b>36,068.60</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Lami Wood Products Inc</b> <b>1 Lami Industrial Court</b> <b>St Charles, MO 63304</b>		-				<b>25,730.24</b>
Account No.						
<b>LC Title Co LLC</b> <b>3333-3 Rue Royale</b> <b>St. Charles, MO 63301</b>		-				<b>322.00</b>
Account No.						
<b>Local 682 Health &amp; Welfare Trust Fund</b> <b>P.O. Box 771758</b> <b>St.Louis,, MO 63177</b>		-				<b>405.06</b>
Account No.						
<b>Lowe's Companies, Inc.</b> <b>P.O. Box 530954</b> <b>Atlanta, GA 30353-0954</b>		-				<b>184.24</b>
Account No.						
<b>Loyet Landscape Maint</b> <b>261 Hughes Lane</b> <b>St Charles, MO 63301</b>		-				<b>2,002.00</b>
Sheet no. <b>21</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>28,643.54</b>



In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Maestas Venetian Plaster</b> <b>3424C2 Hiram Street</b> <b>Saint Charles, MO 63301</b>	-						<b>3,622.50</b>
Account No.							
<b>Marble Decor Inc</b> <b>70 Hi-Line Ind Dr</b> <b>Union, MO 63084</b>	-						<b>1,436.39</b>
Account No.							
<b>Marsala's Market Inc</b> <b>3308 Rue Royale</b> <b>St. Charles, MO 63301</b>	-						<b>2,400.00</b>
Account No.							
<b>Mary Smith Cleaning Serv</b> <b>381 Clarkson Park Dr.</b> <b>Saint Charles, MO 63303</b>	-						<b>574.28</b>
Account No.							
<b>MCI</b> <b>P.O. Box 371838</b> <b>Pittsburg, PA 15250-7838</b>	-						<b>45.41</b>
Sheet no. <b>22</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>8,078.58</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Metro Electric Supp Inc</b> <b>Attn: Janet</b> <b>P.O. Box 78126</b> <b>St Louis, MO 63178-8126</b>	-					<b>8,250.56</b>
<b>Metropolitan St. Louis E.H.O.C.</b> <b>1027 S. Vandevener Ave.</b> <b>6th Floor</b> <b>Saint Louis, MO 63110</b>	-	<b>unknown</b> <b>potential liabilty for advertising</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
<b>Mexico Road Florist</b> <b>410 Mid Rivers Mall Dr</b> <b>St Peters, MO 63376</b>	-					<b>50.00</b>
<b>Midnite Auto Supply</b> <b>4009 S Cloverleaf Dr</b> <b>St Peters, MO 63376-6535</b>	-					<b>226.70</b>
<b>MKS Construction Llc</b> <b>3500 Galt House Dr</b> <b>St. Charles, MO 63301</b>	-					<b>682.66</b>
Sheet no. <b>23</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal	(Total of this page)		<b>9,209.92</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Mordt Tractor &amp; Equip Co Inc.</b> <b>131 Hwy H</b> <b>Troy, MO 63379-4544</b>	-						<b>904.41</b>
Account No.							
<b>Musterman Fab, Inc.</b> <b>6231 Creech Lane</b> <b>Troy, MO 63379</b>	-						<b>3,429.56</b>
Account No.							
<b>Negwer Materials Inc</b> <b>Dept 255</b> <b>Box 790044</b> <b>St.Louis, MO 63179-0044</b>	-						<b>52.84</b>
Account No.							
<b>Nextel/Sprint</b> <b>P.O.Box 4181</b> <b>Carol Stream, IL 60197-4181</b>	-						<b>2,571.76</b>
Account No.							
<b>Norton Enterprises, Inc.</b> <b>7938 Highway N</b> <b>O'Fallon, MO 63368</b>	-						<b>570.75</b>
Sheet no. <b>24</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>7,529.32</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>NT St Charles LLC Events</b> <b>3333-4 Rue Royale</b> <b>Saint Charles, MO 63301</b>	-						<b>40,000.00</b>
Account No.							
<b>Nu Way Concrete Forms</b> <b>4190 Hoffmeister</b> <b>St. Louis, MO 63125</b>	-						<b>43.71</b>
Account No.							
<b>Nuts, Bolts &amp; Things, Inc</b> <b>P.O. Box 538</b> <b>Wentzville, MO 63385</b>	-						<b>273.08</b>
Account No.							
<b>NXIO, LLC</b> <b>7113 West 135th St. Ste 185</b> <b>Overland Park, KS 66223</b>	-						<b>128.00</b>
Account No.							
<b>Office Essentials Inc</b> <b>1450 Ashby Road.</b> <b>St. Louis, MO 63132</b>	-						<b>1,193.30</b>
Sheet no. <b>25</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>41,638.09</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Operating Engineers Local #513 P.O. Box 790379 St Louis, MO 63179</b>	-						<b>7,803.54</b>
Account No.							
<b>Gary Orf 15 Soutee Drive St Peters, MO 63376</b>	-						<b>39.39</b>
Account No.							
<b>Painters District Council #2 Welfare &amp; Pension P.O. Box 796005 St. Louis, MO 63179-6000</b>	-						<b>10,907.31</b>
Account No.							
<b>PC Mall File 55327 Los Angeles, CA 90074-5327</b>	-						<b>214.71</b>
Account No.							
<b>PCS Drug Screening LLC 2464 Brookwood Drive Cape Girardeau, MO 63701</b>	-						<b>45.00</b>
Sheet no. <b>26</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>19,009.95</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Pickett Ray &amp; Silver Inc</b> <b>3320-1 Rue Royale</b> <b>Saint Charles, MO 63301</b>		-					<b>19,361.25</b>
Account No.							
<b>Plumber Supply Co Inc.</b> <b>12012 Manchester Rd</b> <b>Saint Louis, MO 63131</b>		-					<b>5,301.96</b>
Account No.							
<b>Plumbers &amp; Pipefitters</b> <b>Welfare &amp; Education Fund</b> <b>12385 Larimore Rd</b> <b>St Louis, MO 63138</b>		-					<b>14,910.28</b>
Account No.							
<b>Plumbers &amp; Pipefitters</b> <b>Local 562</b> <b>12385 Larimore Road</b> <b>Saint Louis, MO 63138</b>		-					<b>1,219.70</b>
Account No.							
<b>Plumbing Industry Council</b> <b>11472 Schenk Drive</b> <b>Maryland Hts, MO 63043</b>		-					<b>252.35</b>
Sheet no. <b>27</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>41,045.54</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Porlier Outdoor Advertising</b> <b>1027 N Service Rd West</b> <b>Foristell, MO 63348</b>		-					<b>600.00</b>
Account No.							
<b>Purcell Tire Co.</b> <b>P.O. Box 503649</b> <b>St. Louis, MO 63150-3649</b>		-					<b>588.62</b>
Account No.							
<b>Puritan Springs</b> <b>1709 North Kickapoo</b> <b>Lincoln, IL 62656-1366</b>		-					<b>4.50</b>
Account No.							
<b>Quality Waterproof Inc</b> <b>105 Pacific West Drive</b> <b>Pacific, MO 63069</b>		-					<b>2,200.00</b>
Account No.							
<b>Rebel Inc</b> <b>P.O.Box 525</b> <b>Belleville, IL 62222</b>		-					<b>2,900.00</b>
Sheet no. <b>28</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>6,293.12</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Rippelmeyer Services Inc</b> <b>224 South Main Street</b> <b>Ofallon, MO 63366</b>	-					<b>115.00</b>
Account No.						
<b>RKG Lumber Inc</b> <b>2120 N 3rd St</b> <b>St Charles, MO 63301</b>	-					<b>122,044.00</b>
Account No. <b>unknown</b>						
<b>RKG Lumber Inc</b> <b>2120 N 3rd St</b> <b>St Charles, MO 63301</b>	-	<b>unknown</b> <b>purchases made and paid for by checks which</b> <b>First Bank refused to honor</b>				<b>176,922.00</b>
Account No.						
<b>RM Supply Inc</b> <b>108 Resource Drive</b> <b>Wentzville, MO 63385</b>	-					<b>7,867.49</b>
Account No.						
<b>Roden's Landscaping, Inc.</b> <b>7800 Highway ' N'</b> <b>O'Fallon, MO 63368</b>	-					<b>19,361.21</b>
Sheet no. <b>29</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>326,309.70</b>



In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
<b>Ronan Sign Company Inc</b> <b>330 Dep.O.T Avenue</b> <b>St Peters, MO 63376</b>	-					<b>3,591.13</b>
<b>Safety Kleen Sys Inc</b> <b>P.O.Box 382066</b> <b>Pittsburg, PA 15250-8066</b>	-					<b>128.55</b>
<b>Sams Carpet Service, Inc.</b> <b>225 Howard St.</b> <b>St Charles, MO 63301</b>	-					<b>190.00</b>
<b>SCI</b> <b>130 Point West Blvd</b> <b>St Charles, MO 63301</b>	-					<b>275.00</b>
<b>Sherwin Williams Co</b> <b>5721 Sue Mandy Road</b> <b>St Peters, MO 63376</b>	-					<b>4,302.32</b>
Sheet no. <b>30</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>8,487.00</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Simon Crane Service Inc.</b> <b>3244 Principa Dr.</b> <b>Saint Charles, MO 63301</b>	-					<b>240.00</b>
Account No.						
<b>St Louis Post Dispatch</b> <b>900 N. Tucker Blvd</b> <b>St Louis, MO 63101</b>	-					<b>12,641.99</b>
Account No.		<b>potential liability from sale and leaseback of display units</b>	<b>X</b>	<b>X</b>		
<b>St. John's Bank and Trust</b> <b>Attn: Pete Page</b> <b>2897 Highway K</b> <b>O Fallon, MO 63368</b>	-					<b>Unknown</b>
Account No.						
<b>St. Louis Door Co Inc.</b> <b>402 St. Louis Ave.</b> <b>Valley Park, MO 63088</b>	-					<b>2,120.00</b>
Account No.						
<b>Supreme Grinding Co.</b> <b>2225 Gravois Ave.</b> <b>Saint Louis, MO 63104</b>	-					<b>113.50</b>
Sheet no. <b>31</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>15,115.49</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>loans to company</b>				
<b>Susan Whittaker 3333-4 Rue Royale Saint Charles, MO 63301</b>	-					<b>190,000.00</b>
Account No.						
<b>The Blind Broker 301 Park Street Saint Peters, MO 63376</b>	-					<b>453.55</b>
Account No.						
<b>Tom System Inc. P.O. Box 88 Braselton, GA 30517</b>	-					<b>640.00</b>
Account No.						
<b>Tool Service Center Inc. 2431 Raymond Dr. Saint Charles, MO 63301</b>	-					<b>1,232.56</b>
Account No.						
<b>TSI Global Companies LLC 700 Fountain Lakes Blvd Saint Charles, MO 63301</b>	-					<b>427.50</b>
Sheet no. <b>32</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>192,753.61</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Ward's Tools &amp; Equipment</b> <b>3301-05 N. Hwy 94</b> <b>Saint Charles, MO 63301</b>		-					<b>44.73</b>
Account No.							
<b>WARH-FM</b> <b>11647 Olive Blvd</b> <b>Saint Louis, MO 63141</b>		-					<b>6,113.70</b>
Account No.							
<b>Warrenton Oil Co Inc</b> <b>2299 South Spoede</b> <b>Turesdale, MO 63383</b>		-					<b>20,351.53</b>
Account No.							
<b>Western Ready-Mix Inc</b> <b>323 Josephville Rd</b> <b>Wentzville, MO 63385</b>		-					<b>12,440.82</b>
Account No.							
<b>Westport Pools Inc.</b> <b>156 Weldon Pkwy</b> <b>Maryland Heights, MO 63043</b>		-					<b>456.89</b>
Sheet no. <b>33</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>39,407.67</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Wholesale Plumbing Supply Inc</b> <b>2080 Exchange Dr.</b> <b>Saint Charles, MO 63303</b>	-						<b>6,156.77</b>
Account No.							
<b>Wiese Nursery</b> <b>5801 Hwy ' N'</b> <b>St Charles, MO 63304</b>	-						<b>6,904.46</b>
Account No.							
<b>William Tao &amp; Associates</b> <b>349 Marshall Ave., Ste 200</b> <b>Saint Louis, MO 63119</b>	-						<b>800.00</b>
Account No.							
<b>WXOS-FM BONNEVILLE</b> <b>11647 Olive Blvd</b> <b>Saint Louis, MO 63141</b>	-						<b>3,778.85</b>
Account No.							
<b>Xerox Corporation</b> <b>P.O. Box 650361</b> <b>Dallas, TX 75265-0361</b>	-						<b>882.80</b>
Sheet no. <b>34</b> of <b>34</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>18,522.88</b>
Total (Report on Summary of Schedules)							<b>5,218,469.45</b>

In re **Whittaker Builders, Inc.**Case No. **09-50336**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>LC Title Company LLC 3333-4 Rue Royale Saint Charles, MO 63301</b>	<b>Lease of business premises</b>
<b>Mills Properties, Inc. 120 S. Central Ave. Saint Louis, MO 63105</b>	<b>Management Agreement for rental properties</b>
<b>Nathaniel and Angela Tilford 3318 Domain St. Saint Charles, MO 63301</b>	<b>Lease of Organic Farm - four year term commencing 1-2-09</b>
<b>Nathaniel and Angela Tilford 3318 Domain St. Saint Charles, MO 63301</b>	<b>Lease of farmhouse - 13 year term</b>
<b>New Town Fitness, LLC</b>	<b>Lease of business premises</b>
<b>New Town Mortgage LLC</b>	<b>Lease of business premises</b>
<b>NTS Residential, LLC Attn: John Schwarz 712 North 4th Street Saint Peters, MO 63376</b>	<b>Sale Leaseback on 9 New town displays</b>
<b>See Attached Supplement IL 62126</b>	

In re **Whittaker Builders, Inc.**

Case No. **09-50336**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Jointly Administered Debtors Debtor, the Jointly Administered Debtors, and Gregory Whittaker are co-obligors with respect to indebtedness owed to First Bank</b>	<b>First Bank 11901 Olive Blvd St Louis, MO 63141</b>

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re **Whittaker Builders, Inc.**  
Debtor(s)

Case No. **09-50336**  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **47** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 13, 2009**

Signature **/s/ Gregory G. Whittaker**  
**Gregory G. Whittaker**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



# United States Bankruptcy Court Eastern District of Missouri

In re **Whittaker Builders, Inc.**

Debtor(s)

Case No. **09-50336**Chapter **11**

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$56,273,686.00</b>	<b>2007 Gross revenue from sales operations</b>
<b>\$24,467,349.00</b>	<b>2008 Gross revenue from sales operations</b>
<b>\$15,568,469.00</b>	<b>2009 YTD Gross revenue from sales operations</b>

## 2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

## 3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Cordes &amp; Company</b>	<b>7/21/2009 \$ 50,000</b>	<b>\$295,030.00</b>	<b>\$19,159.00</b>
<b>5299 DTC Blvd</b>	<b>8/20/2009 \$ 53,923</b>		
<b>Ste. 815</b>	<b>9/9/2009 \$101,917</b>		
<b>Englewood, CO 80111</b>	<b>10/13/2009 \$ 89,189</b>		
<b>See Attached Supplement</b>		<b>\$0.00</b>	<b>\$0.00</b>

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Greg Whittaker</b>	<b>December, 2008-salary payment</b>	<b>\$200,000.00</b>	<b>\$0.00</b>
<b>insider</b>			
<b>Susan Whittaker</b>	<b>December, 2008 - salary payments</b>	<b>\$189,000.00</b>	<b>\$0.00</b>
<b>relative of insider</b>			
<b>David Price</b>	<b>over last 12 months - salary payments</b>	<b>\$149,280.80</b>	<b>\$0.00</b>
<b>insider</b>			
<b>Robert Whittaker, Jr.</b>	<b>over the last 12 months</b>	<b>\$5,000.00</b>	<b>\$0.00</b>

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Joseph D. Riley, et. al. v. Whittaker Builders, Inc. 0811-CV01982</b>	<b>Contract Dispute</b>	<b>Circuit Court, St. Charles County, MO</b>	<b>Submitted for arbitration.</b>
<b>Whittaker Builders, Inc. v. Contemporary Carpet, et. al. 0811-CV10029</b>	<b>contract dispute</b>	<b>Circuit Court St. Charles County, MO</b>	<b>settled</b>
<b>Whittaker Builders, Inc. v. T. Aldersons City Service Diner 0811-CV10031</b>	<b>unlawful detainer</b>	<b>Circuit Court St. Charles County, MO</b>	<b>dismissed without prejudice</b>
<b>Charles D. _____ v. Whittaker Builders E-07109- 33701 and 28E-2008-016790</b>	<b>age discrimination</b>	<b>EEOC; MCHR</b>	<b>under investigation</b>
<b>Linda Martin v. Diann Toler- Duvall 08-L-435</b>	<b>personal injury</b>	<b>Circuit Court - St. Clair County, IL</b>	<b>pending</b>
<b>Gregory Barnhart v. Whittaker Builders, Inc. NO. 1048470</b>	<b>workers compensation</b>	<b>Mo. Division of Workers Compensation</b>	<b>pending</b>

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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#### 6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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### 7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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### 8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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### 9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Goldstein & Pressman 121 Hunter Saint Louis, MO 63105	Goldstein & Pressman, P.C. received a pre-petition retainer of \$50,000.00 from Gregory G. Whittaker for representation of the Jointly Administered Debtors, of which \$9,351.00 has been expended for the filing fees in these matters and \$11,475.50 has been expended for fees to Goldstein & Pressman, P.C. for pre-petition services. The balance of \$29,173.50 is being held as a retainer for post-petition services.	

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Various Buyers	various dates	During the time period of this question, Debtor transferred approximately Two Hundred Twenty Eight (228) homes and lots to customers in the ordinary course of Debtor's operations. A more detailed report can be obtained by contacting counsel for Debtor.
none		
Gregory Whittaker	12/30/2007	Debtor transferred its interest in New Town Coffee Cottage LLC to Mr. Whittaker.
principal		
New Town at St. Charles Trust 3333-4 Rue Royale Saint Charles, MO 63301	2009	Debtor transferred Blue Agave Swim Club, the Volleyball courts and Ice Rink, and Tennis Courts to New Town at St. Charles Trust. Said property was returned to Debtor in August of 2009.
Various MO		Within the last two (2) years, Debtor transferred certain numbered and lettered lots and common areas to The New Town at St. Charles General Assembly, to New Town, LLC, or to the The New Town at St. Charles Trust. Debtor will supplement this disclosure.
New Town at St. Charles, LLC 3333-4 Rue Royale Saint Charles, MO 63301	April, 2009	Transfer of land for event tent (\$100,000)
affiliate		
Hiram Street Apartmetns, LLC 3333-4 Rue Royale Saint Charles, MO 63301		Transfer of 88 apartment units (\$800,000)
affiliate		

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	---------------------------------------

**12. Safe deposit boxes**

None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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### 18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Whittaker Builders, Inc.	43-1930297	3333-4 Rue Royale Saint Charles, MO 63301	Real estate development	Formed June 2001. Still in existence
GW Lumber LLC	43-1930305	3333-4 Rue Royale Saint Charles, MO 63301	Lumber yard	Formed June, 2001. Still in existence
LC Title Company, LLC	43-1930301	3333-4 Rue Royale Saint Charles, MO 63301	title company	Formed June, 2001. Still in existence
Heritage at Hawk Ridge, L.L.C.	43-1892001	3333-4 Rue Royale Saint Charles, MO 63301	real estate development	Formed June, 2000. Still in existence

- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**William Wideman**  
**3333-4 Rue Royale**  
**Saint Charles, MO 63301**

DATES SERVICES RENDERED  
**June 2001 - Present**

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS  
**Huber Ring Helm & Co** **P.O. Box 89**  
**St Louis, MO 63166**

DATES SERVICES RENDERED  
**June 2001 - Present**

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS  
**William Wideman** **3333-4 Rue Royale**  
**Saint Charles, MO 63301**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
**First Bank**  
**11901 Olive Blvd**  
**St Louis, MO 63141**

DATE ISSUED  
**Debtor may have provided financial statements to this entity on a number of dates as part of regular reporting to this entity based on loans to Debtor and/or its affiliates.**

**Enterprise Bank**  
**300 St. Peters Centre**  
**Saint Peters, MO 63376**

**Debtor may have issued a financial statement or statements to this entity, but is currently unaware of the date(s) on which said statement(s) may have been issued.**

**1st National Bank**  
**1700 Clarkson Road**  
**Chesterfield, MO 63017**

**Debtor may have issued a financial statement or statements to this entity, but is currently unaware of the date(s) on which said statement(s) may have been issued.**

**20. Inventories**

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Greg Whittaker</b> <b>3333-4 Rue Royale</b> <b>St. Charles, MO 63301</b>	<b>President/Sole Stockholder</b>	<b>100%</b>
<b>David Price</b>	<b>Vice President</b>	
<b>Kelly Vetter</b>	<b>Assistant Secretary</b>	

**22 . Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Various Union plans</b>	
<b>Central States SE and SW</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **November 13, 2009**

Signature **/s/ Gregory G. Whittaker**  
**Gregory G. Whittaker**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Whittaker Builders, Inc.**

Debtor(s)

Case No. **09-50336**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u><b>0.00 **</b></u>
Prior to the filing of this statement I have received.....	\$	<u><b>0.00</b></u>
Balance Due.....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**\*\* Counsel for Debtor received an advance fee deposit as set out in item #9 of the Statement of Financial Affairs. Counsel will bill for services and be paid pursuant to Local Rules and upon application to the Court.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 13, 2009

**Steven Goldstein ARN 32790 & MBE 24807  
Goldstein & Pressman, P.C.  
121 Hunter Avenue, Suite 101  
St. Louis, MO 63124-2082  
(314) 727-1717 Fax: (314) 727-1447**

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Whittaker Builders, Inc.**,  
Debtor

Case No. **09-50336**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Greg Whittaker 3333-4 Rue Royale St. Charles, MO 63301</b>	<b>Stock</b>	<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 13, 2009**

Signature **/s/ Gregory G. Whittaker**  
**Gregory G. Whittaker**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Whittaker Builders, Inc.**

Debtor(s)

Case No. **09-50336**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Whittaker Builders, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**November 13, 2009**

Date

**/s/ Steven Goldstein ARN**

**Steven Goldstein ARN 32790 & MBE 24807**

Signature of Attorney or Litigant

Counsel for **Whittaker Builders, Inc.**

**Goldstein & Pressman, P.C.**

**121 Hunter Avenue, Suite 101**

**St. Louis, MO 63124-2082**

**(314) 727-1717 Fax:(314) 727-1447**